

**From:** Julianne Looney <[jlooney@ccpao.com](mailto:jlooney@ccpao.com)>  
**Sent:** Tuesday, July 20, 2021 12:40 PM  
**To:** DORPTO <[DORPTO@floridarevenue.com](mailto:DORPTO@floridarevenue.com)>  
**Subject:** Rule Development Workshop - Comments on revision of Form DR-501

Good Afternoon.

I reviewed the proposed changes to Form DR-501, Original Application for Homestead and Related Tax Exemptions. If allowed, I wanted to comment on the form. Having the parcel ID located at the top of the application is convenient for our office. When filing paper applications, we file them in parcel ID order. So we appreciate the convenience of it being located at the top of the application but it is not a necessity. We expect to have less paper applications with online filing so it may be a moot point. More importantly for our office, is the phone number. One of the last revisions to the form removed the applicant's phone number from being located under their signature to being located on page 1 and only allows for one phone number. Since the application can have multiple applicants, it would be ideal to have a phone number for each applicant. Can the location of the phone number go back to page 2 under the applicant's signature or can there be a phone number location for each applicant on page 1? One last suggestion, on page 2 where the previous parcel information (Parcel number and County) is being added regarding a prorated refund, can there be an option for the applicant to add their previous address since an applicant may not know the previous parcel number? Thank you for any considerations.

Respectfully,

*Julianne Looney, CFE*

**Director of Exemptions Services**

Office of the Clay County Property Appraiser

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**Representing:**

**Honorable Tracy S. Drake, CAE, ASA, RES, AAS, CFE**

Clay County Property Appraiser

State-Certified General Real Estate Appraiser RZ2759

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**From:** Erp, Nanci <[ErpN@leepa.org](mailto:ErpN@leepa.org)>  
**Sent:** Tuesday, August 3, 2021 12:50 PM  
**To:** DORPTO <[DORPTO@floridarevenue.com](mailto:DORPTO@floridarevenue.com)>  
**Subject:** FW: Announcement for a Rule Development Workshop

Could you please add a place for a taxpayer contact email address for all forms?

Nanci Erp, CFE  
Tax Roll Administrator  
Lee County Property Appraiser's Office  
PO Box 1546  
Fort Myers, FL 33902  
239-533-6136 (ph)239-533-6160 (fax)  
W: [www.leepa.org](http://www.leepa.org) E: [ern@leepa.org](mailto:ern@leepa.org)

**From:** DORPTO <[DORPTO@floridarevenue.com](mailto:DORPTO@floridarevenue.com)>  
**Sent:** Friday, July 16, 2021 2:56 PM  
**To:** DORPTO <[DORPTO@floridarevenue.com](mailto:DORPTO@floridarevenue.com)>  
**Subject:** Announcement for a Rule Development Workshop

The Department of Revenue has added to its website for [Proposed Rules](#) an announcement for a Rule Development Workshop to be held at 10:00 am on August 5, 2021, in Room 1220 Building 2, 2450 Shumard Oak Boulevard in Tallahassee, or by electronic media, for the following:

[Rule 12D-16.002\(39\)\(a\), F.A.C.](#)    [Index to Forms](#)  
Form DR-501    Original Application for Homestead and Related  
Tax Exemptions

The Department will take comments on the following forms after the presentation of Form DR-501.

[Rule 12D-16.002, F.A.C.](#)    [Index to Forms](#)  
DR-501CC    Ad Valorem Tax Exemption Application and Return for  
Proprietary Continuing Care Facility (revised)  
  
DR-504    Ad Valorem Tax Exemption Application and Return (revised)  
  
DR-504AFH    Ad Valorem Tax Exemption Application and Return for  
Multifamily Project and Affordable Housing Property (proposed)  
  
DR-504ED    Ad Valorem Tax Exemption Application and Return for  
Educational Property (proposed)

DR-504W Ad Valorem Tax Exemption Application and Return for Not-for-profit Sewer and Water Company and Not-for-profit Water and Wastewater Systems (proposed)

DR-504CS Ad Valorem Tax Exemption Application Charter School Facilities (revised)

DR-504HA Ad Valorem Tax Exemption Application and Return for Nonprofit Homes for the Aged (revised)

DR-504S Individual Affidavit for Ad Valorem Tax Exemption – Homes for the Aged (revised)

Please send your comments for all forms to [DORPTO@floridarevenue.com](mailto:DORPTO@floridarevenue.com).

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<http://www.leepa.org/Feedback/Feedback.aspx>

Under Florida law, email addresses are public records. If you do not want your email address released in response to a public records request, do not send email to the Lee County Property Appraiser Office. Instead, contact this office by phone or in writing.

[Lee County Property Appraiser Office](#)

**From:** Lyn Andrzejewski <[LAndrzejewski@sc-pa.com](mailto:LAndrzejewski@sc-pa.com)>  
**Sent:** Thursday, August 5, 2021 11:30 AM  
**To:** DORPTO <[DORPTO@floridarevenue.com](mailto:DORPTO@floridarevenue.com)>  
**Subject:** August 5th workshop

DR-501

PARCEL ID

If this field is not a required field but optional, with an "OR" under the legal description this can become an issue since we catalog and search for applications in our database by the parcel/strap/ ID number, not the legal description.

What is the purpose behind removing the requirement on the form for the parcel ID this is the most universal number, as it is routinely used by the PA's office and the tax collector and the taxpayer and navigating our website?

Is there something confidential about the PID (Parcel ID) that prompted such a change to make it optional?

If you have any further questions or concerns please contact me directly at 941-861-8229 or phone 941-861-8200 to reach another representative of Public Service & Exemptions.

Regards,

**Lyn M. Andrzejewski, Manager**  
Public Service & Exemptions

**Office of Bill Furst**  
**Sarasota County Property Appraiser**  
2001 Adams Lane  
Sarasota, FL 34237

Phone [941] 861-8229 | Fax [941] 861-8260